

Bill Lockington - Partner



Partner and Business Lawyer with the firm's Corporate/Commercial and Estate Planning/Administration practice areas, focusing on commercial and business law, estate planning, estate and trust administration.

Expertise

- Business formation and reorganization, trusts, estate and succession planning
- Entrepreneurs, owner/managers of small to medium sized businesses and family-owned enterprise
- Foundations and not for profit organizations
- Alternative Dispute Resolution - Mediation
- Family Business Advisor

Experience

- 1992 - present Partner, LLF Lawyers LLP
- 1986 - 1999 Chairman, Ontario Aircraft Sales & Leasing Inc.
- 1974 - 1986 Partner, Elliott, Wood and Lockington
- 1973 - 1974 Associate with the firm of Blake, Cassels & Graydon, Toronto

Education

- Admitted to the Bar of Ontario in 1973
- Bachelor of Laws, University of Western Ontario (1971)
- Bachelor of Arts, University of Western Ontario (1967)

Recent Publications

- "Addressing Generational Needs, The Family Discussion"
- "The Advisory Board – The Best Friend of Business"
- "The Good Will"
- "Deferred Giving"
- "The Client Advisor":
 - *Effective Farm Business Succession Planning*
 - *Effective Estate Plans*

Recent Seminars/Presentations

- Greater Peterborough Area Economic Development Corporation
 - *Family Farm Succession Planning*
- CAFA – Canadian Association of Farm Advisors
 - *Advising the Family Farm Business*
- Kawartha Family Business Group

"We have established a network beyond Peterborough and its surrounding area, with lawyers who have skills in niche areas. These relationships allow us to provide our clients with the expert advice they need, at any time, in any situation."
- Bill Lockington



- *In-laws Don't Need to be Outlaws*
- *The Process of Succession Planning*
- *Consulting to the Family Business*
- Royal Bank of Canada
 - *Director's Liability*
- HRP AO – Human Resources Professionals Association of Ontario
 - *Current Legal Issues and Trends in Employment Law*
- AgCareers HR Roundtable
 - *Advising the Family Farm Business*
- Managing Excellence in Agriculture Conference
 - *Advising the Family Farm Business*

Professional Associations and Designations

- Family Firm Institute (FFI), Boston – Accredited Family Business Advisor
- Alternative Dispute Resolution (ADR) and Advanced ADR Certification – Faculty of Law University of Windsor
- Ontario/Canadian Bar Associations
- Canadian Association of Farm Advisors

Community Involvement

Served as director with several community groups and charitable organizations.

Recently or currently serving the following:

- Greater Peterborough Area Economic Development Corporation – Founding Chair
- Community Foundation of Greater Peterborough – Founding and current Chair
- Greater Peterborough Innovation Cluster - Board Member and current Chair
- Jr. Laker's Lacrosse- Director
- Cottage Dreams Recovery Initiative Inc.- Founding Chair/Director
- Art School of Peterborough – Former Chair/Director
- Peterborough Collegiate Foundation - Director
- Kawartha Family Business Group - Founding Member/Associate
- YMCA Peterborough - Former Chair
- YMCA Canada - Former Director
- Peterborough Festival of Trees - Director

Contact

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